

# Factoring Application Client Profile

Legal Business Name			
DBA (if any)		In Business Since	
Address		Phone	
City/St/Zip		Fax	
Website		Email	
Please Describe Your Products or Services			
Type of Business (circle one)    "C" Corp    "S" Corp    LLC    LLP/LP    Partnership    Sole Proprietorship			
State Business Organized In		Year organized	EIN/Tax ID
Legal name and title of person authorized to sign for business:		SSN	DOB
Owner Information (Please list legal name, address, and ownership percentage for each owner for a total of 100%)			
List and describe balances on existing financing, if any.			
List and describe all amounts owed to the IRS, if any.			
Do you have an approved IRS payment Plan? Y   N    Are you current? Y   N    Is there an open IRS Lien? Y   N			
Are there any judgments, liens, bankruptcy filings, collections, felony convictions, or pending litigation against the company or owners? Please circle one:    Yes    or    No    (If yes, please describe and explain.)			
List the customers you would like to factor including name, address, monthly billing, and payment terms.			
How did you hear about us?		Who referred you?	
How much do you want to factor each month \$		Have you factored before? Y   N    When?	
Invoices Per Month	Customers Per Month	Balance of Outstanding Receivables \$	
Receivable Balance Status			
Current 0-30 days	31-60 Days	61-90 days	Over 90 days
Authorization and Acknowledgement			
The foregoing information is provided by an authorized company representative for a commercial transaction and is true and correct to the best of my knowledge. Factoring Company or its agents are authorized to verify and investigate any or all of the foregoing statements including the right to procure credit information pertaining to all principals listed in this application. The undersigned understands the submission of this application does not mean a factoring transaction will be approved and additional documentation may be requested including an A/R aging report. A decision is usually reached within 10 days assuming timely receipt of information. A written proposal with terms will be provided by the Factoring Company for review and approval.			
Signature		Title:	Date:
Print name		Best number to reach you:	